

CONFIDENTIALITY AGREEMENT

The Receivers
Te Kaha Resort Limited (in receivership)
McDonald Vague
P.O BOX 6092
Wellesley Street PO
AUCKLAND

Attention: Iain McLennan

Facsimile: 0-9-303 0508

TE KAHA RESORT LIMITED (IN RECEIVERSHIP)
Trading as Te Kaha Beach Resort

I/We _____
acknowledge that all information including but not limited to, any financial accounts, trade secrets, operations, control systems, know how, finances, or any other information what so ever concerning the structure, organisation, finances, management or any other function of Te Kaha Resort Limited (in Receivership). trading as Te Kaha Beach Resort, shall be treated as confidential and privileged and shall not be disclosed or otherwise placed at the disposals of any other person other that the properly appointed solicitors or accountants of such party, who shall also be required to treat such information as confidential and privileged.

Signed: _____

For: _____
(Company Name)

Date: _____